Geopolitical Bulletin

Solidariogb | Edition | 28 October – 3 November 2026

Bulletin Index

1. **US & Middle East** — Trump ramps up tele-rallies before midterms while US-Iran tensions simmer
2. **Ukraine & Russia** — Ukraine deploys drones in Bryansk as regional truce actions continue
3. **Israel** — Record turnout expected as Knesset vote results loom under nominal ceasefire
4. **Latin America** — Delcy Rodríguez anchors Venezuelan transition; Machado returns under Washington lens
5. **Brazil** — Federal Police investigate surging post-election violence against Indigenous communities
6. **Ecuador** — Noboa imposes strict night curfews following opposition funding scandals
7. Germany — Massive Gen Z student protests paralyze major cities over austerity and conscription
8. **Cuba** — Mariel Zone marks 13 years trying to bypass strict economic blockade
9. **China & Africa** — Moscow hosts Russia-Africa summit while China advances tech ties with Latin America
10. **Other dynamics** — UN Western Sahara mission gridlock, global price hikes forecast for 2027

Analysis — Strategic axes and multi-polar realities

---

1. Trump prepares tele-rally blitz before midterms while US-Iran diplomacy hangs in the balance

   Final campaign push: U.S. President Donald Trump has launched a final campaign blitz, scheduling roughly 20 non-interactive "tele-rallies" across key battleground states including Florida and New York to boost Republican Congressional candidates before the November 3 midterm elections. The intense campaigning focuses heavily on kitchen-table economics, with rising inflation and the prolonged war with Iran central to voter anxieties.

   London and Tehran escalation: On the military front, the Iranian Foreign Ministry officially designated the British Royal Navy and Royal Air Force as terrorist groups, while

placing the UK’s foreign intelligence service, MI6, on its hostile organizations list. Tehran stated the measures are a response to active British participation in hostile maneuvers and naval blockades over the past year. Meanwhile, despite fierce rhetoric and warning indicators from the Iranian Army that any renewed strikes would engulf the entire region, behind-the-scenes backchannel diplomacy between Washington and Tehran continues through intermediary channels via Qatar and a personal letter sent by JD Vance. [1, 2]

2. Infrastructure war continues as Ukraine drops explosives on Russian border schools
   Border strikes: Tensions spiked in Russia's border territories as the governor of the Bryansk region, Yegor Kovalchuk, officially denounced a targeted drone operation by Ukrainian armed forces. Unmanned aerial systems dropped explosives directly onto the grounds of three schools and 17 separate kindergartens within the Bezhitsky District. No immediate student casualties were reported, but localized infrastructure damage was confirmed.
   Evacuations and relief: Concurrently, Ukrainian President Volodymyr Zelensky confirmed that efforts to voluntarily evacuate civilians from Oleshky—the occupied town in Kherson where a temporary humanitarian truce was reached—remain active, promising that displaced Ukrainians fleeing the front line will receive dedicated state and international aid. [1, 2, 3]

3. Israel counts votes in historic Knesset elections under a brittle nominal ceasefire
   Netanyahu's fate: More than 7.3 million voters headed to the polls on Tuesday, 27 October, in Israel's first national parliamentary elections since the 2023 escalation. Initial counts show a deeply fractured outcome as long-serving Prime Minister Benjamin Netanyahu faces intense resistance from a unified opposition centered on high living costs and the mishandling of security audits.

   Casualties despite nominal truce: The vote occurred against a bleak security backdrop. Although a nominal ceasefire is technically active, daily friction persists. The United Nations and local emergency services reported that Israeli drone strikes and naval artillery fire targeted the Gaza coast over the weekend, pushing the total Palestinian death toll since October 2023 past 74,500. Human rights experts warned that severe budget shortfalls have heavily curtailed hot meal distributions to the remaining 1.8 million displaced people facing the onset of winter.

4. Delcy Rodríguez anchors Venezuelan transition as Machado returns
   The "Reborn" strategy: Ten months after the US military intervention and the detention of Nicolás Maduro, Acting President Delcy Rodríguez delivered a definitive address outlining five core pillars of her transitional administration, declaring that "soverignty is not up for negotiation". Under the state-directed "Venezuela Reborn" plan, her government successfully distributed over 1,150 rehabilitated homes to families displaced by the devastating earthquakes of June 24.
   Machado’s return: Concurrently, opposition leader María Corina Machado returned to Venezuela with explicit political backing from Washington. Machado entered a significantly altered domestic landscape, where the transitional administration's active peace tables have already extended legal amnesties to nearly 9,000 citizens connected to prior civil unrest. [1]

5. Brazil's Federal Police probe spike in post-election violence against Indigenous lands
   Mato Grosso do Sul crisis: Brazil's Federal Police have launched an expansive, high-priority investigation into a wave of systemic violence targeting Indigenous communities in Mato Grosso do Sul. Investigators have formally documented more than 30 alarming cases involving targeted killings, armed ambushes, and racist intimidation campaigns deployed by land speculators following recent local elections.
   Bolsonaro asset trail: Separately, domestic intelligence networks are tracking international support structures tied to Flávio Bolsonaro’s sudden exit from the country. Reports indicate a foreign intelligence asset accompanied the family during their travel itinerary, while Donald Trump publicly stated from his rallies that Bolsonaro could remain within US territory indefinitely. [1]

6. Ecuador’s Noboa imposes strict nightly curfews across five key provinces
   Security crackdown: Citing extreme, non-state security threats and a governance crisis permeating coastal corridors, Ecuadorian President Daniel Noboa has officially implemented a strict nighttime curfew spanning five of the nation's 24 provinces, including the economic hub of Guayaquil. The lockdown runs from midnight to 05:00 local time through November 10, restricting transit across Guayas, Manabí, Los Ríos, El Oro, and Esmeraldas.
   The González case: The security operations follow the high-profile detention of Revolución Ciudadana’s former presidential candidate, Luisa González, who remains held in pre-trial custody in Chimborazo province. The national prosecutor is auditing a

network of entities suspected of laundering illicit oil funds to finance opposition electoral advertising.

7. Gen Z student movements paralyze German hubs over austerity and military service
   Mass mobilizations: More than 180,000 students took to the streets across 30 major German cities, including Berlin, Frankfurt, Hamburg, and Munich, in a massive coordinated walkout. The demonstrations, organized under the youth-led platform *Gen Z Regelt*, explicitly targeted the Friedrich Merz administration's severe social spending cuts and proposed legislation designed to reactivate compulsory military service.
   Clashes in Berlin: While the initial day of protest unfolded peacefully at the Brandenburg Gate, secondary demonstrations late into the night led to localized skirmishes with federal police forces, resulting in multiple arrests and property damage assessments across urban centers.

8. Cuba’s Mariel Special Development Zone seeks alternative investments to break energy crisis
   Sanctions resistance: The Mariel Special Development Zone (ZEDM), Cuba's primary economic enclave, is preparing its thirteenth-anniversary trade exhibition intended to bypass severe US financial sanctions. Havana is attempting to pivot toward alternative international capital streams to finance domestic industrial recovery.
   Grid vulnerabilities: The economic push occurs alongside a permanent electrical emergency. Industrial centers continue to face rolling blackouts due to fuel shortages, forcing local communities to rely on mobile cinema units and alternative decentralized cultural projects to sustain basic social life during long periods without grid power.

9. Global South alignments deepen via Russia-Africa summit and China-Latam tech pacts
   Multipolarity in Moscow: Russian Foreign Minister Sergey Lavrov welcomed delegations from 48 African nations to Moscow for the third Russia-Africa summit, framing the continent as a distinct pillar of a shifting global order. Moscow used the summit to pitch long-term technological and industrial sovereignty partnerships, highlighting the advanced construction status of Egypt’s El-Dabaa nuclear power plant.
   Sino-Peruvian Integration: In Latin America, the upgraded Free Trade Agreement between China and Peru officially entered into force, streamlining tech transfer protocols and implementing zero-tariff frameworks for advanced communications manufacturing. Concurrently, Chinese engineering firm CMEC completed a massive energy infrastructure ring in Uruguay to stabilize the regional Southern Cone grid.

10. UN Western Sahara mission reaches gridlock as consumer firms forecast 2027 price hikes

    Security Council failure: The Algerian government issued an official statement expressing deep regret after the United Nations Security Council failed to achieve a consensus vote to renew the mandate of the UN Mission for the Referendum in Western Sahara (Minurso). The mandate expired at midnight, creating a diplomatic vacuum in the long-disputed territory.

    Corporate inflation projections: On the global economic front, a comprehensive market index tracking the world's leading consumer goods and agrifood multinational corporations revealed that persistent volatility in energy corridors has severely increased raw manufacturing overhead. Major global brands have updated their internal guidance, forecasting a systemic wave of consumer price hikes set to hit shelves by early 2027. [1, 2]